

## **DS-K27XX Series Access Controller**

**User Manual** 

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## **Available Model**

Product Name	Model
Access Controller	DS-K2701X Series Access Controller
	DS-K2702X Series Access Controller
	DS-K2702WX-E1 Series Access Controller
	DS-K2704X Series Access Controller
	DS-K2708X Series Access Controller
Access Module	DS-K2M002X Access Module

## **Regulatory Information**

#### **FCC Information**

Please take attention that changes or modification not expressly approved by the party responsible for compliance could void the user's authority to operate the equipment.

FCC compliance: This equipment has been tested and found to comply with the limits for a Class B digital device, pursuant to part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference in a residential installation. This equipment generates, uses and can radiate radio frequency energy and, if not installed and used in accordance with the instructions, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

- Reorient or relocate the receiving antenna.
- —Increase the separation between the equipment and receiver.
- —Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
- —Consult the dealer or an experienced radio/TV technician for help

This equipment should be installed and operated with a minimum distance 20cm between the radiator and your body.

**FCC Conditions** 

This device complies with part 15 of the FCC Rules. Operation is subject to the following two

- 1. This device may not cause harmful interference.
- 2. This device must accept any interference received, including interference that may cause undesired operation.

#### **EU Conformity Statement**



This product and - if applicable - the supplied accessories too are marked with "CE" and comply therefore with the applicable harmonized European standards listed

under the EMC Directive 2014/30/EU, RE Directive 2014/53/EU, the RoHS Directive 2011/65/EU



2012/19/EU (WEEE directive): Products marked with this symbol cannot be disposed of as unsorted municipal waste in the European Union. For proper recycling, return this product to your local supplier upon the purchase of equivalent new equipment, or dispose of it at designated collection points. For more information see: www.recyclethis.info



2006/66/EC (battery directive): This product contains a battery that cannot be disposed of as unsorted municipal waste in the European Union. See the product documentation for specific battery information. The battery is marked with this symbol, which may include lettering to indicate cadmium (Cd), lead (Pb), or mercury (Hg). For proper recycling, return the battery to your supplier or to a designated collection point. For more information see:www.recyclethis.info

### **Industry Canada ICES-003 Compliance**

This device meets the CAN ICES-3 (B)/NMB-3(B) standards requirements.

This device complies with Industry Canada licence-exempt RSS standard(s). Operation is subject to the following two conditions:

- 1. this device may not cause interference, and
- 2. this device must accept any interference, including interference that may cause undesired operation of the device.

Le présent appareil est conforme aux CNR d'Industrie Canada applicables aux appareils radioexempts de licence. L'exploitation est autorisée aux deux conditions suivantes :

- 1. l'appareil ne doit pas produire de brouillage, et
- 2. l'utilisateur de l'appareil doit accepter tout brouillage radioélectrique subi, même si le brouillage est susceptible d'en compromettre le fonctionnement.

Under Industry Canada regulations, this radio transmitter may only operate using an antenna of a type and maximum (or lesser) gain approved for the transmitter by Industry Canada. To reduce potential radio interference to other users, the antenna type and its gain should be so chosen that the equivalent isotropically radiated power (e.i.r.p.) is not more than that necessary for successful communication.

Conformément à la réglementation d'Industrie Canada, le présent émetteur radio peut fonctionner avec une antenne d'un type et d'un gain maximal (ou inférieur) approuvé pour l'émetteur par Industrie Canada. Dans le but de réduire les risques de brouillage radioélectrique à l'intention des autres utilisateurs, il faut choisir le type d'antenne et son gain de sorte que la puissance isotrope rayonnée équivalente (p.i.r.e.) ne dépasse pas l'intensité nécessaire à l'établissement d'une communication satisfaisante.

This equipment should be installed and operated with a minimum distance 20cm between the radiator and your body.

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et équipement doit être installé et utilisé à une distance minimale de 20 cm entre le radiateur e otre corps.	t

## **Safety Instruction**

These instructions are intended to ensure that user can use the product correctly to avoid danger or property loss.

The precaution measure is divided into Dangers and Cautions:

**Dangers:** Neglecting any of the warnings may cause serious injury or death.

Cautions: Neglecting any of the cautions may cause injury or equipment damage.

$\triangle$	$\triangle$
	<b>Cautions:</b> Follow these precautions to prevent potential injury or material damage.

### ♠ Danger:

- All the electronic operation should be strictly compliance with the electrical safety regulations, fire prevention regulations and other related regulations in your local region.
- Please use the power adapter, which is provided by normal company. The power consumption cannot be less than the required value.
- Do not connect several devices to one power adapter as adapter overload may cause over-heat or fire hazard.
- Please make sure that the power has been disconnected before you wire, install or dismantle the device.
- When the product is installed on wall or ceiling, the device shall be firmly fixed.
- If smoke, odors or noise rise from the device, turn off the power at once and unplug the power cable, and then please contact the service center.
- Do not ingest battery, Chemical Burn Hazard.
   This product contains a coin/button cell battery. If the coin/button cell battery is swallowed, it can cause severe internal burns in just 2 hours and can lead to death.
   Keep new and used batteries away from children. If the battery compartment does not close securely, stop using the product and keep it away from children. If you think batteries might have been swallowed or placed inside any part of the body, seek immediate medical attention.
- If the product does not work properly, please contact your dealer or the nearest service center.
   Never attempt to disassemble the device yourself. (We shall not assume any responsibility for problems caused by unauthorized repair or maintenance.)

#### ♠ Cautions:

- Do not drop the device or subject it to physical shock, and do not expose it to high electromagnetism radiation. Avoid the equipment installation on vibrations surface or places subject to shock (ignorance can cause equipment damage).
- Do not place the device in extremely hot (refer to the specification of the device for the detailed operating temperature), cold, dusty or damp locations, and do not expose it to high electromagnetic radiation.
- The device cover for indoor use shall be kept from rain and moisture.
- Exposing the equipment to direct sun light, low ventilation or heat source such as heater or radiator is forbidden (ignorance can cause fire danger).
- Do not aim the device at the sun or extra bright places. A blooming or smear may occur otherwise (which is not a malfunction however), and affecting the endurance of sensor at the same time.
- Please use the provided glove when open up the device cover, avoid direct contact with the
  device cover, because the acidic sweat of the fingers may erode the surface coating of the device
  cover.
- Please use a soft and dry cloth when clean inside and outside surfaces of the device cover, do not use alkaline detergents.
- Please keep all wrappers after unpack them for future use. In case of any failure occurred, you
  need to return the device to the factory with the original wrapper. Transportation without the
  original wrapper may result in damage on the device and lead to additional costs.
- Improper use or replacement of the battery may result in hazard of explosion. Replace with the same or equivalent type only. Dispose of used batteries according to the instructions provided by the battery manufacturer.

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## **Chapter 1 Appearance**

# 1.1 Appearance and Interfaces of 1-Door/2-Door/4-Door/8-Door Access Controller

The appearance and interfaces of 1-door/2-door/4-door/8-door access controller are as follows.

### **Appearance and Interfaces of 1-Door Access Controller**

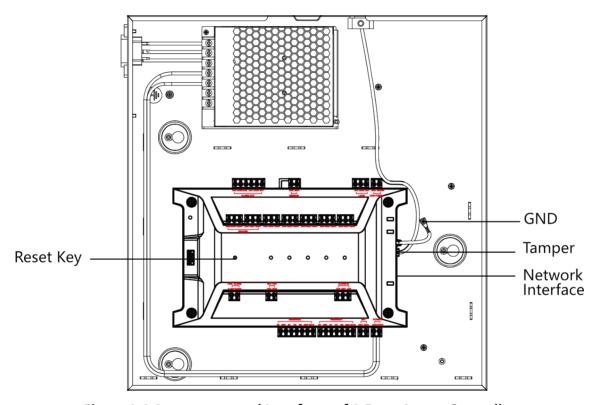


Figure 1-1 Appearance and Interfaces of 1-Door Access Controller

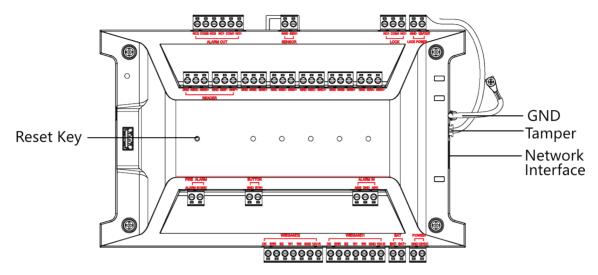


Figure 1-2 Appearance and Interfaces of 1-Door Access Controller Main Board

### **Appearance and Interfaces of 2-Door Access Controller**

## $\square_{\mathbf{i}}$ Note

- Only partial models support Wi-Fi and POE function.
- · PoE model devices need to be aware of the following:
  - 1. The switch specification is 30 W.
  - 2. PoE and Wi-Fi function cannot be used at the same time.
  - 3. If the total power of the incoming locks exceeds 10 W, an additional separate power supply is required for one of the locks.
  - 4. Supports access to up to 4 card readers.

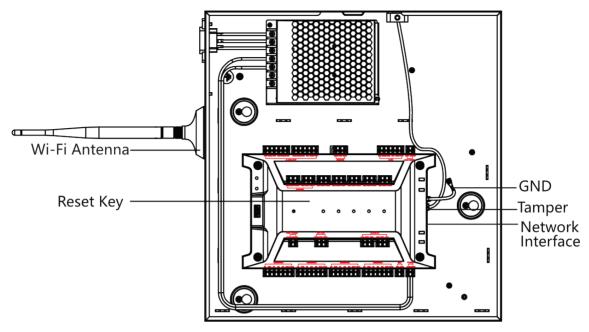


Figure 1-3 Appearance and Interfaces of 2-Door Access Controller

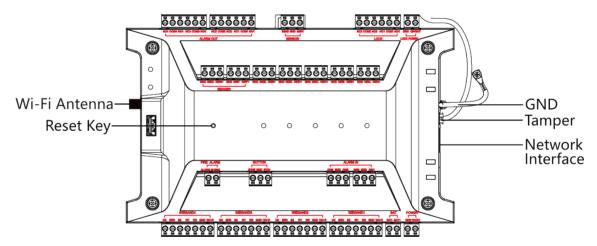


Figure 1-4 Appearance and Interfaces of 2-Door Access Controller Main Board

### **Appearance and Interfaces of 4-Door Access Controller**

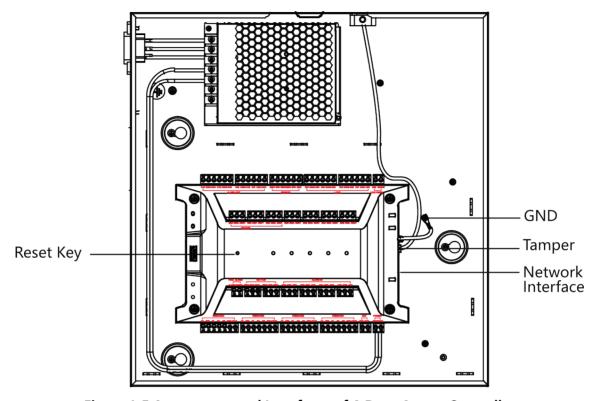


Figure 1-5 Appearance and Interfaces of 4-Door Access Controller

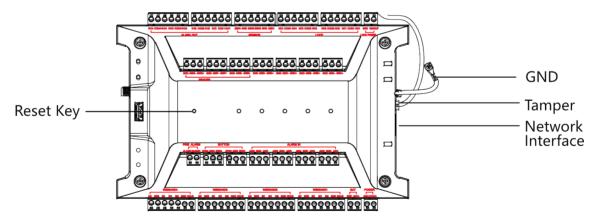


Figure 1-6 Appearance and Interfaces of 4-Door Access Controller Main Board

### **Appearance and Interfaces of 8-Door Access Controller**

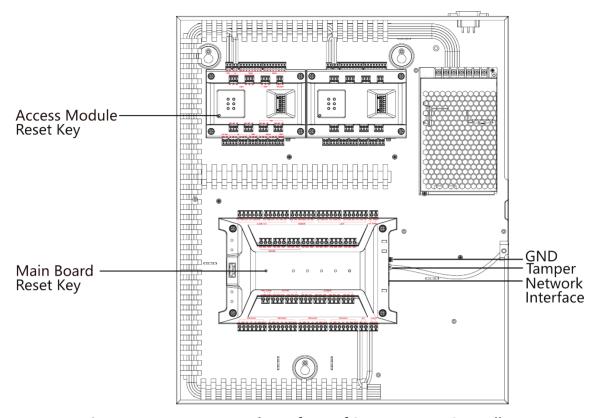


Figure 1-7 Appearance and Interfaces of 8-Door Access Controller

### 1.2 Access Module Appearance

View the access module appearance.

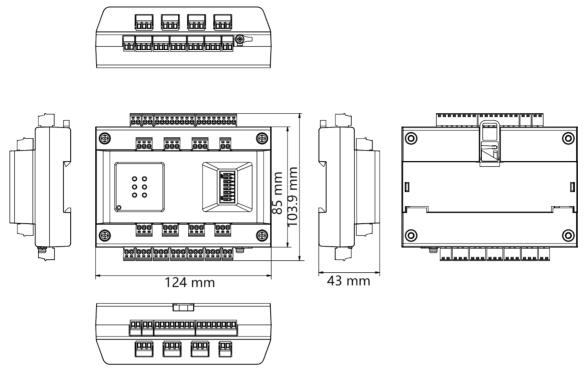


Figure 1-8 Access Module Appearance

## 1.3 Indicator Description

The indicator description of 1-door/2-door/4-door/8-door access controller and access module is as follows.

Device Name	Description
1-Door Access Controller	There are a total of 9 indicators: a power supply indicator, a working status indicator, a network indicator, a door status and 5 RS-485 status indicators.
2-Door Access Controller	There are a total of 11 indicators: a power supply indicator, a working status indicator, a network indicator, a Wi-Fi indicator, 5 RS-485 status indicators and 2 door status indicators.

	Note Some models do not support Wi-Fi indicators.
4-Door Access Controller	There are a total of 12 indicators: a power supply indicator, a working status indicator, a network indicator, 5 RS-485 status indicators and 4 door status indicators.
8-Door Access Controller	Access Controller: There are a total of 12 indicators: a power supply indicator, a working status indicator, a network indicator, 5 RS-485 status indicators and 4 door status indicators.  Access module: There are a total of 6 indicators: a power supply indicator, a working status indicator, 2 communication status indicators, and 2 door status indicators.
Access Module	There are a total of 6 indicators: a power supply indicator, a working status indicator, 2 communication status indicators, and 2 door status indicators.

## **i**Note

When the working status indicator is red, it means that the device is powered on; When the working status indicator is flashing green, it means that the device is added to the platform. When the door status indicator is on, it means that the door is open, and the light is off means that the door is closed. When the other status indicators are on, it means connecting, and the light off means that it is not connected.

## **Chapter 2 Terminal Wiring**

Terminal Wiring Description of the Access Controller.

### 2.1 Wiring Description

The wiring of 1-door/2-door/4-door/8-door access controller are as follows.

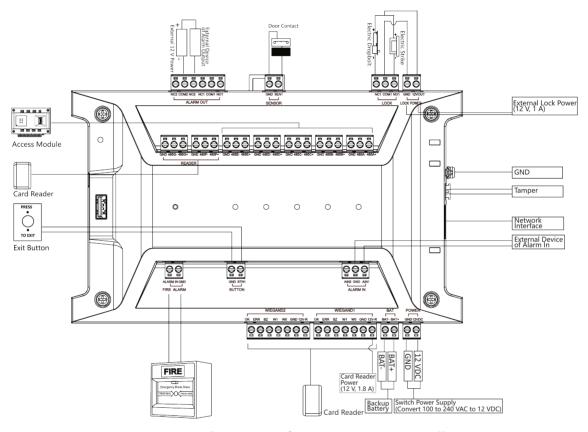


Figure 2-1 The Wiring of 1-Door Access Controller

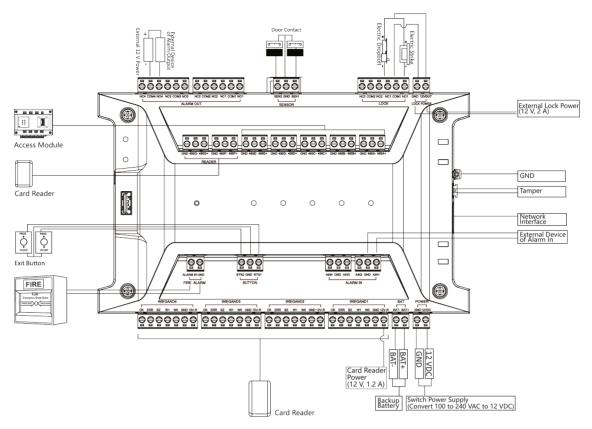


Figure 2-2 The Wiring of 2-Door Access Controller

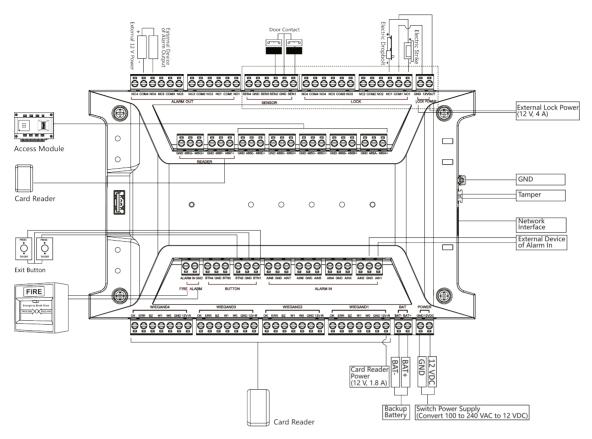


Figure 2-3 The Wiring of 4-Door Access Controller

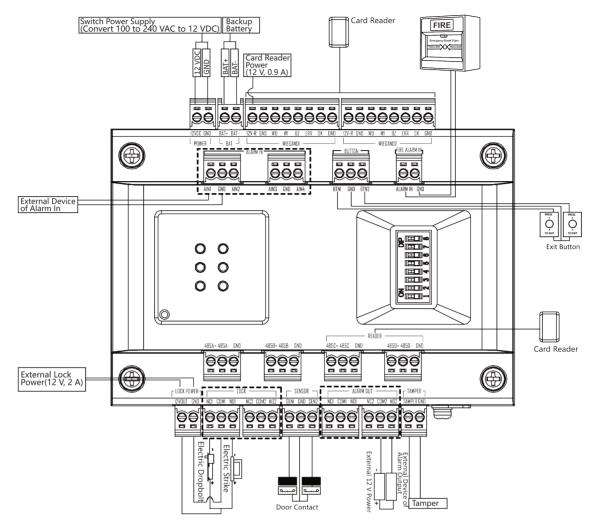


Figure 2-4 The Wiring of Access Module

### 2.2 Wiegand Card Reader Wiring

You can view the Wiegand card reader wiring diagram.

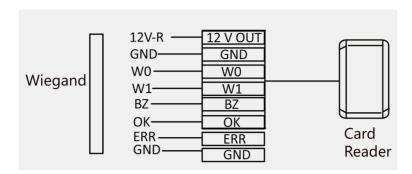


Figure 2-5 Wiegand Card Reader Wiring Diagram



You must connect the OK/ERR/BZ, if using access controller to control the LED and buzzer of the Wiegand card reader.

### 2.3 RS-485 Card Reader Wiring

You can view the RS-485 card reader wiring diagram.

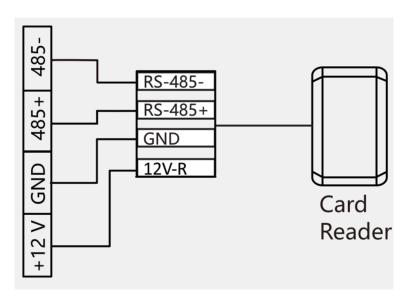


Figure 2-6 RS-485 Card Reader Wiring Diagram

### Note

- If the card reader is installed too far away from the access controller, you can use an external power supply.
- It is recommended to use hand-in-hand wiring to connect the RS-485 card reader.

### 2.4 Door Lock Wiring

You can view the door lock wiring diagram.

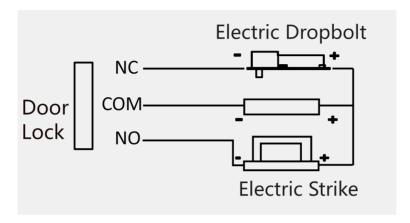


Figure 2-7 Wiring Diagram of Door Lock

### 2.5 Alarm Wiring

You can view the alarm wiring diagram.

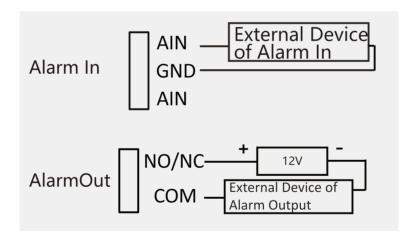


Figure 2-8 Alarm Wiring

## 2.6 Exit Button Wiring

You can view the exit button wiring diagram

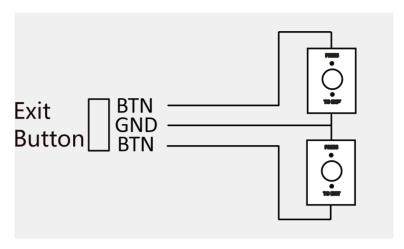


Figure 2-9 Exit Button Wiring

## 2.7 Door Contact Wiring

You can view the door contact wiring diagram.

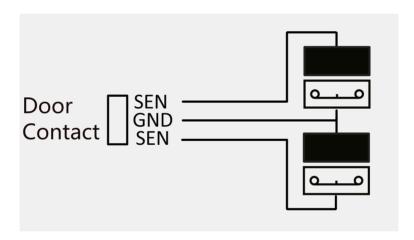


Figure 2-10 Door Contact Wiring

### 2.8 Fire Alarm Module Wiring

You can view the fire alarm module wiring diagram.



Figure 2-11 Fire Alarm Module Wiring

## **Chapter 3 Installation**

### 3.1 Install Access Controller

The access controller chassis can be wall-mounted.

#### **Steps**



- Indoor use only.
- The minimum bearing weight of the wall or other places should be 3 times heavier than the device weight.
- · Here we take 1-door access controller as example.
- **1.** Fix 3 SC-KA4X45 screws to the wall, and 3 to 5 mm thread should be reserved on the top of the screw (to facilitate subsequent hanging of the chassis).

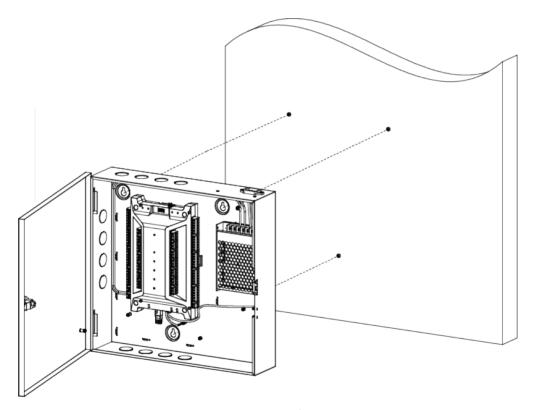


Figure 3-1 Fix Chassis

**2.** Open the chassis cover and press the holes on the chassis body with the screws reserved on the wall. Then attach the chassis from top to bottom onto the screws.

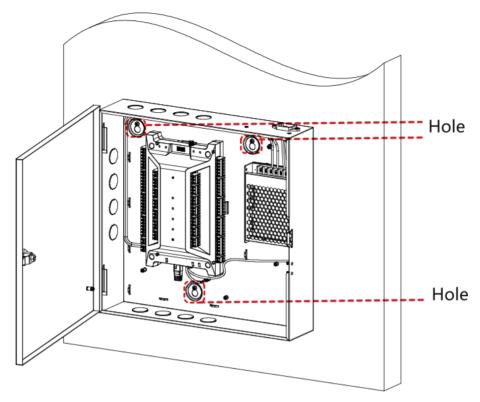
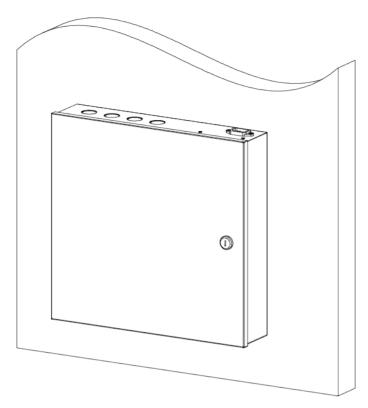


Figure 3-2 Hang Chassis

**3.** Close the chassis cover to complete the installation.



**Figure 3-3 Complete Installation** 

### 3.2 Install Access Controller Main Board

The access controller main board can be wall-mounted.

#### **Steps**



- Indoor use only.
- The minimum bearing weight of the wall or other places should be 3 times heavier than the device weight.
- Here we take 1-door access controller main board as example.
- 1. Use 2 SC-KA4X25 screws to secure the rail to the wall.

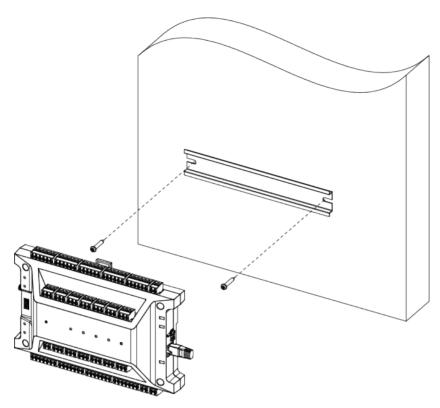


Figure 3-4 Secure Rail

**2.** Align the rail groove on the bottom of the device with the rail, press the device, and snap the device to the rail with the tabs on the bottom.

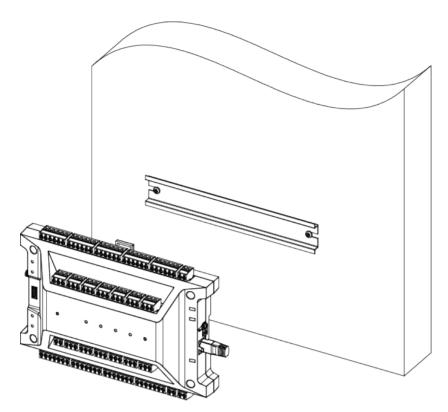


Figure 3-5 Fix Device

3. Installation completed.

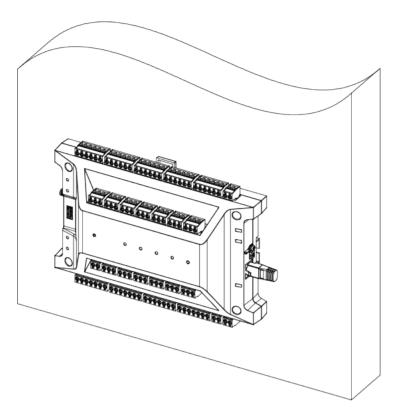


Figure 3-6 Complete Installation

## **Chapter 4 Settings**

#### **Hardware Initialization**

Hold the restore button for 5s to initialize the hardware.

### Fire Relay NO/NC

The position of the fire jumper cap position and the related NO/NC status are as follows:

Note

This operation requires disassembling the upper and lower shells of the device, which is recommended by a professional.

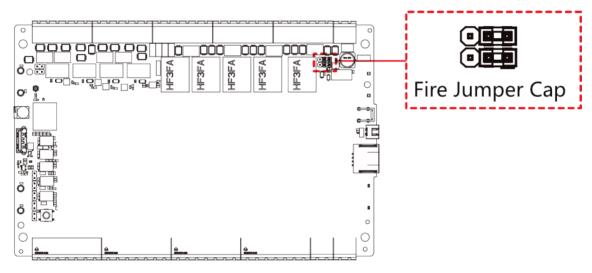
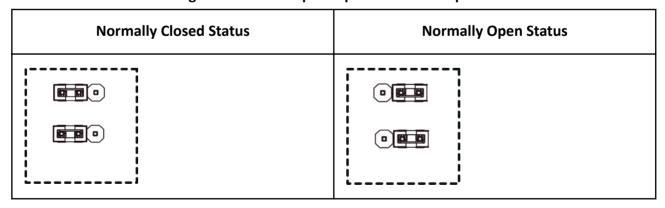


Figure 4-1 Fire Jumper Cap Position Description



## **Chapter 5 Activation**

You should activate the device before the first login. After powering on the device, the system will switch to Device Activation page.

Activation via the device, SADP tool and the client software are supported.

The default values of the device are as follows:

• The default IP address: 192.0.0.64

The default port No.: 8000The default user name: admin

#### 5.1 Activate via Web Browser

You can activate the device via the web browser.

#### Steps

**1.** Enter the device default IP address (192.0.0.64) in the address bar of the web browser, and press **Enter**.



Make sure the device IP address and the computer's should be in the same IP segment.

2. Create a new password (admin password) and confirm the password.

## **!** Caution

- The password strength of the device can be automatically checked. We highly recommend you
  change the password of your own choosing (using a minimum of 8 characters, including at
  least three kinds of following categories: upper case letters, lower case letters, numbers, and
  special characters) in order to increase the security of your product. And we recommend you
  change your password regularly, especially in the high security system, changing the password
  monthly or weekly can better protect your product.
- Proper configuration of all passwords and other security settings is the responsibility of the service provider and/or end-user.
- Do not contain following characters in the password: the user name, 123, admin (case-insensitive), 4 or more continuously increasing or decreasing digits, or 4 or more consecutively repeated characters.
- Password cannot contain words such as hik, hkws, and hikvision (case insensitive).

#### 3. Click Activate

**4.** Edit the device IP address. You can edit the IP address via the SADP tool, the device, and the client software.

#### 5.2 Activate via SADP

SADP is a tool to detect, activate and modify the IP address of the device over the LAN.

#### **Before You Start**

- Get the SADP software from the supplied disk or the official website <a href="http://www.hikvision.com/en/">http://www.hikvision.com/en/</a>, and install the SADP according to the prompts.
- The device and the PC that runs the SADP tool should be within the same subnet.

The following steps show how to activate a device and modify its IP address. For batch activation and IP addresses modification, refer to *User Manual of SADP* for details.

#### **Steps**

- 1. Run the SADP software and search the online devices.
- 2. Find and select your device in online device list.
- **3.** Input new password (admin password) and confirm the password.

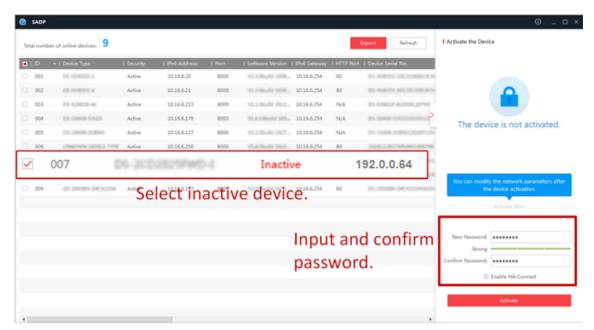


STRONG PASSWORD RECOMMENDED-We highly recommend you create a strong password of your own choosing (using a minimum of 8 characters, including upper case letters, lower case letters, numbers, and special characters) in order to increase the security of your product. And we recommend you reset your password regularly, especially in the high security system, resetting the password monthly or weekly can better protect your product.



Characters containing admin and nimda are not supported to be set as activation password.

4. Click Activate to start activation.



Status of the device becomes Active after successful activation.

- 5. Modify IP address of the device.
  - 1) Select the device.
  - 2) Change the device IP address to the same subnet as your computer by either modifying the IP address manually or checking **Enable DHCP**.
  - 3) Input the admin password and click **Modify** to activate your IP address modification.

# **Chapter 6 Typical Application**

The typical application for access controller, access module, lock and platform is as follows.

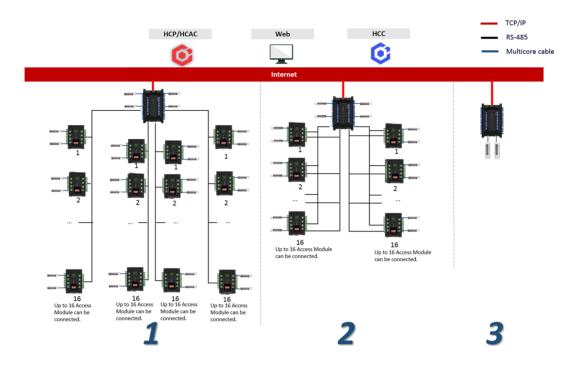


Figure 6-1 Typical Application

- 1 No RS-485 redundant protection max. 128 doors.
  - $\square_{\mathbf{i}}$ Note

The DS-K2704X series support up to 128 doors; K2702X series support up to 126 doors; K2701x series support up to 125 doors.

- 2 With RS-485 redundant protection max. 64 doors.
- 3 Max. 4 doors.

# **Chapter 7 Quick Operation via Web Browser**

## 7.1 Set Security Question

If you forget the device activation password, you can change the password via security questions and E-mail. Set the security questions before configuration.

Click in the top right of the web page to enter the **Change Password** page.

### **Security Question Verification**

Answer the security questions.

#### E-mail Verification

- 1. Export the QR code and send it to pw recovery@hikvision.com as attachment.
- 2. You will receive a verification code within 5 minutes in your reserved email.
- 3. Enter the verification code into the verification code field to verify your identification.

click **Next**. Or you can click **Skip** to skip the step.

## 7.2 Select Language

You can select a language for the device system.

Click in the top right of the web page to enter the **Device Language Settings** page. You can select a language for the device system from the drop-down list.

By default, the system language is English.



After you change the system language, the device will reboot automatically.

## 7.3 Time Settings

Click in the top right of the web page to enter the wizard page.

#### **Time Zone**

Select the device located time zone from the drop-down list.

### Time Sync.

NTP

You should set the NTP server's IP address, port No., and interval.

#### Manual

By default, the device time should be synchronized manually. You can set the device time manually or check **Sync. with Computer Time** to synchronize the device time with the computer's time.

### Server Address/NTP Port/Interval

You can set the server address, NTP port, and interval.

### **DST**

You can view the DST start time, end time and bias time.

# **Chapter 8 Operation via Web Browser**

## 8.1 Login

You can login via the web browser or the remote configuration of the client software.



- Make sure the device is activated. For detailed information about activation, see Activation Chapter.
- It is recommended to log in through the Chrome browser.

### Login via Web Browser

Enter the device IP address in the address bar of the web browser and press **Enter** to enter the login page.

Enter the device user name and the password. Click Login.

## **Login via Remote Configuration of Client Software**

Download and open the client software. After adding the device, click to enter the Configuration page.

## 8.2 Forget Password

If you forget the password when logging in, you can change the password by email address or security questions.

On the login page, click Forget Password.

Select Verification Mode.

#### **Security Question Verification**

Answer the security questions.

#### **E-mail Verification**

- 1. Export the QR code and send it to **pw\_recovery@hikvision.com** as attachment.
- 2. You will receive a verification code within 5 minutes in your reserved email.
- 3. Enter the verification code into the verification code field to verify your identification.

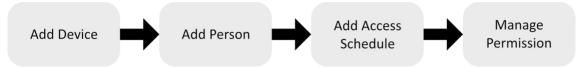
Click Next, create a new password and confirm it.

## 8.3 Module Description

You can set Person management, device management, access control, system and maintenance parameters.

Click on the right side to open the module description page and view the description of each module. Click each hyperlink to jump to the corresponding settings page.

Configuration process is as follows:



## **8.4 Access Control Management**

#### 8.4.1 Overview

You can select the area and control the door status, view the device status, view the event, view the alarm data, view the person information, network status, basic information, and device capacity. You can also enter the page from quick start part.

Login the web browser and enter the Access Control → Overview .

#### **Door Status**

Click View More to view and control all doors' status.

Set the door status as unlock, closed, remain open, or remain closed.

#### **Quick Start**

Click **Add Person**, **Add Device**, **System Settings**, or **System and Maintenance** on the upper-right of the page to quick enter the page to configure parameters.

### **Event**

You can view the event Employee ID, Name, Card No., Event Type, Time, and Operation.

You can also click **View More** to enter the search conditions, including the event type, employee ID, the name, the card No., the start time, and the end time, and click **Search**. The results will be displayed on the right panel.

#### **Alarm Data**

You can view the alarm data.

#### **Device Status**

View the other linked devices' status.

#### **Person Information**

View the person number, card number, fingerprint No.

#### **Network Status**

You can view the connected and registered status of wired network, wireless network, ISUP and cloud service.

#### **Basic Information**

You can view the model, serial No. and firmware version.

### **Device Capacity**

You can view the person, card, fingerprint, and event capacity.

#### 8.4.2 Search Event

Click **Access Control** → **Event Search** to enter the Search page.

Enter the search conditions, including the event type, the employee ID, the name, the card No., the start time, and the end time, and click **Search**.



The searched name should be up to 32 bits.

The results will be displayed on the right panel.

### 8.4.3 Access Point Management

Click **Access Control \( \rightarrow Access Point Management**, you can view the doors associated with the access controller and the card readers associated with the doors.

Hover the mouse over the door or card reader on the right side of the interface, and you can click to configure the door parameters and the card reader authentication parameters.

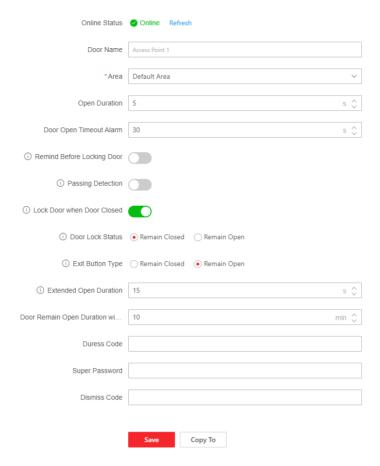
#### **Set Door Parameters**

Set the door parameters.

You can enter the door parameters page from the following 2 methods:

- 1. Click **Access Control**  $\rightarrow$  **Access Point Management** . Hover the mouse on the door and click  $\otimes$  to enter the door parameters page.
- 2. Click Access Control → Parameter Settings → Door Parameters .

Click **Save** to save the settings after the configuration. Click **Copy to** to copy the door's parameters to other doors.



**Figure 8-1 Set Door Parameters** 

#### **Door Name**

You can create a name for the door.

#### Area

Select an added area or click Add Area to add a new area for the door.

### **Open Duration**

Set the door unlocking duration. If the door is not opened for the set time, the door will be locked.

#### **Remind Before Locking Door**

Remind by the buzzing of card reader, and light may flash to remind.

### **Passing Detection**

If the function is enabled and door is not pushed open within unlocking duration, the event will be recorded as Passing Allowed (Door Not Used).

#### **Lock Door when Door Closed**

Refers to the door status when door lock is powered on. If door lock is not cathode lock, select Remain Closed. Otherwise, select Remain Open.

#### **Door Open Timeout Alarm**

An alarm will be triggered if the door has not been closed within the configured time duration.

#### **Door Lock Status**

You can set the door lock status as **Remain Open** or **Remain Closed** according to your actual needs. By default, it is **Remain Closed**.

#### **Exit Button Type**

You can set the exit button as **Remain Open** or **Remain Closed** according to your actual needs. By default, it is **Remain Open**.

#### **Extended Open Duration**

The door contact can be enabled with appropriate delay after person with extended access needs swipes her/his card.

### **Door Remain Open Duration with First Person**

Set the door open duration when first person is in. After the first person is authorized, it allows multiple persons access the door or other authentication actions.

#### **Duress Code**

The door can open by inputting the duress code when there is duress. At the same time, the client can report the duress event.

### **Super Password**

The specific person can open the door by inputting the super password.

### **Dismiss Code**

When the alarm is triggered, you can enter the dismiss code to dismiss the alarm.

Note

The duress code and the super password should be different.

#### **Set Authentication Parameters**

You can enter the authentication parameters page from the following 2 methods:

- 1. Click Access Control  $\rightarrow$  Access Point Management. Hover the mouse on the card reader and click  $\otimes$  to enter the authentication parameters page.
- 2. Click Access Control → Parameter Settings → Authentication Parameters .

Click **Save** to save the settings after the configuration. Click **Copy to** to copy the card reader's parameters to other card readers.

Note

The functions vary according to different models. Refers to the actual device for details.

### **Card Reader Parameter Configuration**

#### **Card Reader Name**

Create a name for the card reader.

#### Card Reader Type/Card Reader Description

View the card reader's type and description.

#### **Enable Authentication Device**

Enable the authentication function.

#### **Authentication Interval**

You can set the authentication interval of the same person when authenticating. The same person can only authenticate once in the configured interval. A second authentication will be failed.

#### Alarm of Max. Failed Attempts

Enable to report alarm when the card reading attempts reach the set value.

#### Max. Authentication Failed Attempts

Enable to report alarm when the card reading attempts reach the set value.

#### **Communication with Controller Every**

When the access control device cannot connect with the card reader for longer than the set time, the card reader will turn offline automatically.

### Max. Interval When Entering Password

When you entering the password on the card reader, if the interval between pressing two digits is longer than the set value, the digits you pressed before will be cleared automatically.

#### OK LED Polarity/Error LED Polarity/Buzzer Polarity

Set OK LED Polarity/Error LED Polarity/Buzzer Polarity of the access control device according to the card reader parameters. Generally, adopts the default settings.

#### **Tampering Detection**

Enable the anti-tamper detection for the card reader.

### **QR** Code

Enable the function and the card reader can recognize the QR code for authentication.



The function should be supported by the card reader.

### **Bluetooth Parameter Configuration**

#### **Enable Bluetooth**

Enable the bluetooth function and the you can use the bluetooth function (e.g. opening door) on the card reader.

#### **Device Name/Transmitting Power**

Edit the card reader's name and its transmitting power.

### **Open Door via Bluetooth**

Enable the function and you can open the door via bluetooth through App. You should add the device to the App before use the function.

#### **Authentication Plan Configuration**

Set the authentication schedule for the card reader.

Select an authentication type and drag the time duration on the time schedule table to draw the authentication duration.

Click **Clear** and drag a time duration to delete, or click → **Clear All** to delete all time durations.

### **Set Smart Parameters**

Click Access Control → Parameter Settings → Smart → Smart .



- The functions vary according to different models. Refers to the actual device for details.
- After configuring the general parameters, all card readers will take effect.

Click **Save** to save the settings after the configuration.

#### **Fingerprint Recognition**

The device support recognition fingerprint after the function is enabled.

### **Fingerprint Security Level**

Select the fingerprint security level.

The higher is the security level, the lower is the false acceptance rate (FAR).

### 8.4.4 Permission Management

You can set access permission schedule template, holiday schedule template, and set access permission.

### **Configure Schedule Template**

### **Add Access Schedule Template**

Access schedule template is used to set the allowed passing time for people to entry and exit. The system disk provides 3 default access schedule templates: All-Day Template, Workday Template and Weekday Template. The user can also add customized template according to needs.

### **Steps**

1. Click Access control → Permission Management → Access Plan Management → +Add.

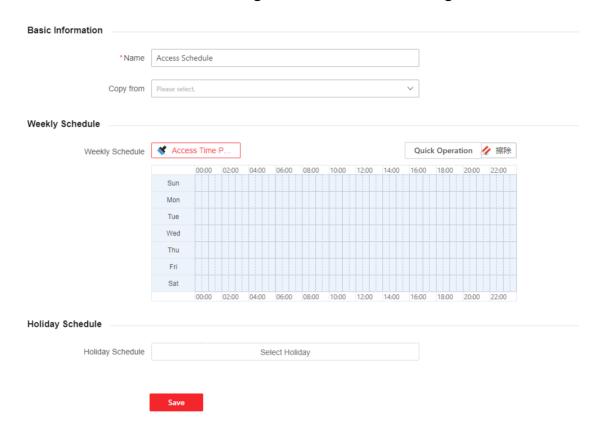


Figure 8-2 Add Access Schedule Template

2. Set basic information.

#### Name

Set basic information.

### Copy from

The user can select an existing template. After selected, the chosen one will be duplicate to your current template. The user can make adjustments based on this template.

**3.** On Weekly Schedule, click **Access Time Period**, then you can drag your cursor on the time bar to set access time. You can enable authentication times, and set the authentication times.



A maximum of 8 period is allowed per day.

- **4. Optional:** Click **Clear**, then drag your cursor. The overlapping part can be erased. You can also click a certain time period then adjust it manually.
- 5. Optional: Select Holiday Schedule.

Note

If the chosen Holiday schedule has conflict with Weekly Schedule, the Weekly Schedule will be prioritized.

- 1) Click Select Holiday.
- 2) Select existing holiday schedule or click **Add**. Enter Holiday Name, Date and Access Time Period.

Note

A maximum of 8 period is allowed per day.

- 3) Click OK.
- 4) The user can then check the allowed access time period during the holiday.
- 6. Click Save.

### **Holiday Schedule Template**

Set official holidays or specified dates as holidays. The access level of set holidays is higher than the other basic access level.

#### **Steps**

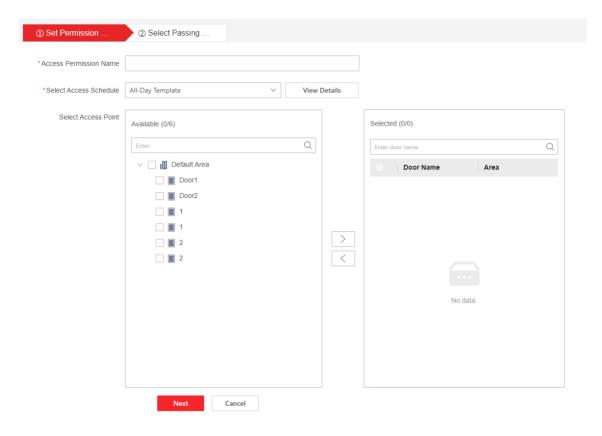
- 1. Click Access control → Permission Management → Access Plan Management → +Add.
- 2. Enter holiday name in the right column.
- **3. Optional:** Enable **Repeat Annually** according to actual demand. Once enabled, the template will take effect every year. No need to set again. Applicable to set official holidays.
- 4. Set Start Date and End Date.
- **5.** Drag cursor on corresponding time bar to map valid access period. People can access during valid access period. You can enable authentication times, and set the authentication times.
- **6. Optional:** Click **Clear** to adjust chosen time period. You can also click a certain time period then adjust it manually.
- 7. Click Save.

### **Access Control Management**

Access permission can be customized or classified based on access point.

### **Steps**

1. Click Access control → Permission Management → +Add.



**Figure 8-3 Access Control Management** 

- 2. Enter Access Permission Name.
- **3.** Select **Access Schedule** Template. Click **View Licenses** on the right side to check the access time period of different templates.
- 4. Click +Add. Select access point.
- **5.** Click **Next**, enter or check the organization name or person.
- 6. Click Complete.
- **7. Optional:** You can click **Batch Add Passing Persons**, select permission for person to add, organization and person.

### **Set Offline Passing Permission**

When access module disconnects from access controller, access module can lock or unlock door based on the configured passing permission.

#### Steps

- 1. Click Access Control → Permission Management → Offline Passing Permission .
- **2.** Set offline passing permission. Select the device, you can enable or disable **Allow Offline Passing** .

- **4. Optional:** You can select multiple devices, and click **Batch Enable Offline Passing**, **Batch Disable Offline Passing**, **Enable All** or **Disable All** to set offline passing permission.

### 8.4.5 Access Control Application

### **Open Door with First Person**

After a set person (the first person) get verified via credential (such as card, fingerprint, face picture). The others can enter directly or can use credential to get through. Usually apply to mass transit scene.

#### **Steps**

1. Click Access Control → Access Control Application → Open Door with First Person → Settings → +Add.

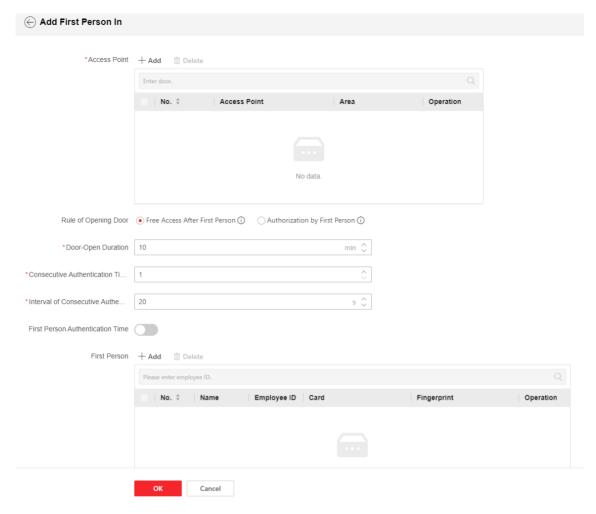


Figure 8-4 Open Door with First Person

- 2. Click +Add.Select access point.
- 3. Set parameters for Open Door with First Person.

### **Rule of Opening Door**

#### **Free Access After First Person**

The mode is applicable for the passing of groups of persons, such as visitors entering the scenic spots. After the set person passes through, the door will open for a set time and other persons can pass through without authentication. Door-Open Duration.

### **Authorization by First Person**

The mode is applicable to places with high security requirements. Only after the person configured with access permission passes through, other persons can pass through after authenticating with credentials.

#### **Consecutive Authentication Times**

Numbers of successful authentication during consecutive authentication.

#### Interval of Consecutive Authentication

The permitted length of interval of consecutive authentication for a same person. Repeated authentication for the same person during the interval is not valid.

#### **First Person Authentication Time**

Set Rules Takes Effect at and Authentication Period.

- 4. Add First Person Click +Add to choose person.
  - 1) Click +Add.
  - 2) Select a person.
  - 3) Click OK.
- 5. Click OK.
- **6. Optional:** Select persons you want to delete from the list. Click **Delete**.

### **Multi-Factor Authentication Settings**

Only after authenticating according to the multi-factor authentication rule, can persons in multi-factor authentication groups open the door.

#### **Before You Start**

 Please refer to <u>Permission Management</u> for completed configuration information and detailed configuration method.

#### **Steps**

1. Click Access Control → Access Control Application → Multi-Factor Authentication → Set.

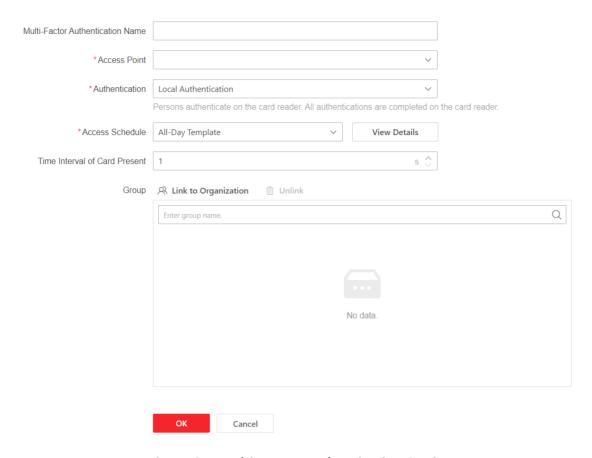


Figure 8-5 Multi-Factor Authentication Settings

- 2. Click Group Management to configure group.
  - 1) Click + on the left, then enter group name.
  - 2) Click +Add and select persons you want to add to this group. Click OK.
  - 3) Click **OK**. The added groups will be showed in the left column. Information of group members will be showed at the right side of the page.
  - 4) **Optional:** Choose one group, then click **+Add** on the right to add more group members. Select and click **OK**.
- 3. Add Multi-Factor Authentication Rule.
  - 1) Click +Add at the interface of Multi-Factor Authentication.
  - 2) Set Facial Recognition Parameters.

#### **Multi-Factor Authentication Name**

Enter Multi-Factor Authentication Name.

### **Access Point**

Select access point which needs multi-factor authentication from the drop-down list.

### **Authentication Mode**

#### **Local Authentication**

Persons can open the door only after they complete authentications following rules on the card reader.

### **Local Authentication + Remotely Opening Door**

Persons should authenticate on the device first and the authentication will be confirmed remotely on client.

### **Local Authentication + Super Credential**

Authenticate on the card reader. If the card reader is offline, authenticate by super credential.

#### **Access Schedule**

Select access schedule which need multi-factor authentication. Click **View Licenses** to check the chosen schedule template in details.

### **Time Interval of Card Present**

Time interval between configuration for two different persons.

#### Group

Click **Link to Organization** to choose the group. Adjust the sequence of the chosen groups by dragging  $\equiv$  in the action bar. Before opening the door, please refer to sequence in the list and **No.** of people needed to be verified to do actual verification.

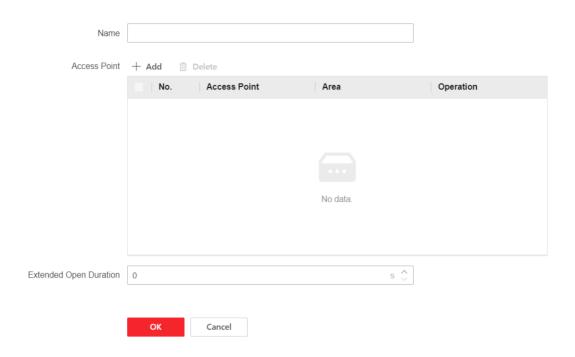
- 3) OK.
- **4. Optional:** Select multi-factor authentication not needed, then click **Delete**.
- **5.** Click to check access schedule in details.

### **Multi-Door Interlocking Settings**

Set the multi-door interlocking between multiple doors of the same access control device. To open one of the doors, other doors must keep closed.

#### Steps

1. Click Access Control → Access Control Application → Multi-Door Interlocking → Set.



**Figure 8-6 Multi-Door Interlocking Settings** 

- 2. Enter Name.
- **3.** Click **+Add**, select access point to form a multi-door interlocking group.
- **4.** It is recommended to delete unnecessary access point in the area.
  - Select access points not needed. Click **Delete** to delete in batches.
  - Click in to delete single access point.
- 5. Click OK.
- 6. To edit or delete existing multi-door interlock.
  - Select one multi-door interlock. Click ∠ to edit.
  - Select one multi-door interlock. Click 👘 to delete.
  - Select multiple multi-door interlocks. Click **Delete** to delete in batches.

### **Anti-Passback Settings**

People can only pass through access points according to the set sequence. If not followed the set path, the door will not open. If one swipe card without going through, he or she will be blocked the next time she or she wants to come in. Vise versa.

### **Steps**

- 1. Click Access Control → Access Control Application → Anti-Passback.
- 2. Add Anti-Passback Route.
  - 1) Enter name of Anti-Passback Parameter. Click **Next**.
  - 2) Card reader Order. Click Add. Select a card reader needed.

- 3) Click 

  to add the next card reader.
- 4) Repeat sub step 3 to add more card readers.
- 5) **Optional:** Click card reader to replace or delete.
- 6) Click Next Step.
- 7) First Card Reader

#### Disable

- If the card reader one pass through last time doesn't have anti-passback, or the person is a new user. Anti-passback access granted.
- If the card reader one pass through last time have anti-passback and the current card reader is its subsequent card reader in its anti-passback route, anti-passback access granted; if the current card reader is not its subsequent card reader, anti-passback access denied.

#### Select one card reader as the First Card Reader

- · Access granted whenever a person swipe his or her card at the First Card Reader
- If the card reader one pass through last time have anti-passback and the current card reader is its subsequent card reader in its anti-passback route, anti-passback access granted; if the current card reader is not its subsequent card reader, anti-passback access denied.



- If you violated the anti-passback rule, you should swipe the card again from the first card reader.
- Superusers are exceptions.
- Anti-passback route can have maximum 64 doors.
- 3. Optional: Anti-Passback Parameter.
  - 1) Click Anti-Passback Parameter.
  - 2) Select Judgment Mode of Person Passing Status.

#### By Authentication Status

Anti-Passback Routine judged by authentication via card.

### By Actual Traffic Status

Anti-Passback Routine judged by actual card opening.

3) Enable Forgive Anti-Passback to configure schedule.

### **Forgiving Mode**

### **Forgive Anti-Passback Regularly**

Set time of **Forgive Anti-Passback Regularly**. The system will forgive anti-passback. Then person need to follow the anti-passback route to start from the the First Card Reader.

### **Delay Forgiving Anti-Passback**

Set time of **Delay Forgive Anti-Passback**. The system will start timing and forgive anti-passback once reach the set delayed time. Then you should follow the anti-passback rule and start again from the first card reader.

### Non Anti-Passback Period

Select **Effective Time**, then drag cursor on the time bar to map non anti-passback period. Anti-passback is invalid during the chosen period.

Click **Clear** and drag your cursor on the timestamp to delete certain time period.

Click  $\rightarrow$  Clear All to delete all time period chosen.

#### 4) Click Save.

- 4. To edit or delete existing anti-passback.
  - Select one anti-passback. Click ∠ to edit.
  - Select one anti-passback. Click 📋 to delete.
  - Select multiple anti-passbacks. Click **delete** to delete in batches.
  - Select one anti-passback. Click 

    to view anti-passback route.

    □

## **Set Remain Open or Closed**

Set the time period by week during which the door(s) remains locked/unlocked.

#### **Steps**

1. Click Access Control → Access Control Application → Remain Open or Closed\ → Set.

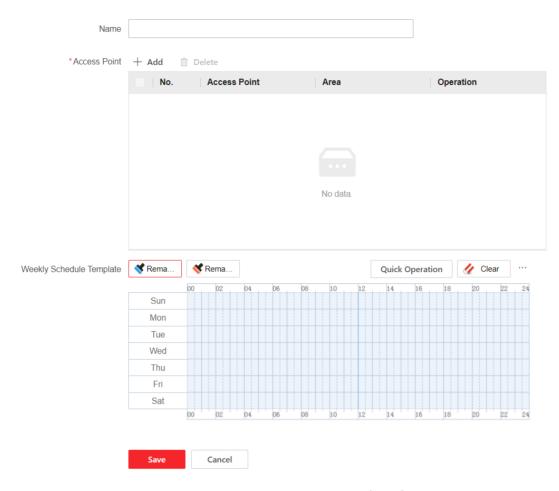


Figure 8-7 Remain Open or Closed

- 2. Click +Add.
- 3. Add Access Point.
  - 1) Click +Add.
  - 2) Select access point in the pop-up on the right. Click OK.
  - 3) Click in to delete single access point or select multiple access points and then click **Delete** to delete in batches.
- 4. Weekly Schedule Template.
  - 1) Map the Remain Open or Closed time period.
  - Click **Remain open** or **Remain Closed**. Drag cursor on the timestamp to map the time period needed.
  - Click Remain Open or Remain Closed, then click Quick Operation. Choose All-Day Schedule, Workday Schedule or Weekend Schedule. The system will automatically draw the corresponding time period.
  - 1) **Optional:** Click **Clear** and drag your cursor on the timestamp to delete certain time period. Click ··· → **Clear All** to delete all time period chosen.
- 5. Click Save.

## 8.5 Person Management

### 8.5.1 Add Organization

After you add an organization, you can add people to the corresponding organization.

#### **Steps**

- 1. Click Person Management to enter the settings page.
- 2. Click + on the left side of the page and select the parent organization.
- 3. Create the organization name.
- 4. Click Save.

The added organization will be listed in the selected parent organization.

- 5. Optional: Edit / Delete
  - Click an organization, and then click  $\underline{{\ensuremath{\mathbb Z}}}$  to edit the organization information.
    - Select people and click **Delete** to delete the information in batch.
    - Click Clear All, and all person information will be deleted.
  - Click an organization and click fit to delete that organization information.

### 8.5.2 Add Person

Add the person's information, including the basic information, certificate, authentication and settings.

### **Add Basic Information**

Click **Person Management** → **Add** to enter the Add Person page.

Add the person's basic information, including the employee ID, the person's name, organization, gender, and person type.



- If you select **Visitor** as the person type, you can set the visit times.
- Letters are allowed in the employee ID. Up to 32 bits are allowed.
- · Up to 128 bits are allowed in the name.

Click Add to save the settings.

Click **Save and Continue** to save the settings and continue to add next person.

### **Set Permission Time**

Click **Person Management** → **Add** to enter the Add Person page.

Enable **Long-Term Effective User**, or set **Start Time** and **End Time** and the person can only has the permission within the configured time period according to your actual needs. Click **Add** to save the settings.

Click **Save and Continue** to save the settings and continue to add next person.

#### **Add Card**

Click **Person Management** → **Add** to enter the Add Person page.

Click **Configuration**. If select the Collection Device as **Card Enrollment Station**, you should select the device model, card type, set buzzing, M1 card encryption, and sector. Click **OK** to save.

**i** Note

If select the Collection Device as **Card Enrollment Station**, click **Download** to download the plug-in to view the device status. During the installation, you should close the web page.

If select the Collection Device as **Card Reader**, you should select the card reader from the drop-down list. Click **OK** to save.

Click Add Card, enter the Card No. and select the Property, and click OK to add the card.

Click Add to save the settings.

Click **Save and Continue** to save the settings and continue to add next person.

## **Add Fingerprint**

Note

Only devices supporting the fingerprint function can add the fingerprint.

Click **Person Management** → **Add** to enter the Add Person page.

Click **Configuration**. If you select**USB Fingerprint Recorder**, you can click **Download**to download the plug-in and view the status. Or select **Fingerprint and Card Reader** and select a card reader from the drop-down list. Click **OK** to save.

Note

During the installation, you should close the web page.

Click **Add Fingerprint**, and press your finger on the fingerprint module of the device to add your fingerprint.

Click **Add** to save the settings.

Click **Save and Continue** to save the settings and continue to add next person.

**i** Note

The plugin for adding card or fingerprint via USB is only available in Windows.

#### Add PIN

Before configuring PIN, it is necessary to clarify whether the PIN is a device-set personal PIN or a platform-applied personal PIN. If it is a device-set personal PIN, it can be created or edited on the device or on the web, and cannot be set on other platforms; If it is a platform-applied personal PIN, it can be created or edited on the platform, and issued to the device before it can be used. It cannot be set on the device or on the web.

Make sure you have already set the PIN mode as Device-Set Personal PIN in Set Password Mode.

Click PIN Mode on the page to go to configure.

Click **Person Management** → **Add** to enter the Add Person page.

Set the PIN. Or click **Auto Generate** to generate a PIN automatically.

Click **Add** to save the settings.

Click **Save and Continue** to save the settings and continue to add next person.

### **Authentication Settings**

Click **Person Management** → **Add** to enter the Add Person page.

Set the authentication type.

Click **Add** to save the settings.

Click **Save and Continue** to save the settings and continue to add next person.

### **Permission Management**

Before you start:

- You have already add the device. For details, see <u>Device Management</u>.
- You have already complete access point management. For details, see <u>Access Point</u> Management.
- You have already complete the access permission management. For details, see <u>Permission</u>
   Management.

Click **Person Management** → **Add** to enter the Add Person page.

Set the permission parameters.

#### **Permission Type**

### By Permission Group

Click **Allocate** and select an added access permission. The person will contain the checked access permission. If you have not added the access permission in advance, you can click **Add Access Permission** to add. For details, see **Permission Management**. Click **OK**.

#### **By Access Point**

Click **Allocate** and select the access schedule. Click**Add** to add the access points. The person will contain the permissions of the access point within the access schedule. Click **OK**.

### **Extend Door Opening**

The person related door will close after the configured time duration. You should go to <u>Set Door Parameters</u> to set the <u>Extended Open Duration</u>. Click <u>Door Parameters</u> to go to the configuration page.

Click **Add** to save the settings.

Click **Save and Configure** to save the settings and continue to add next person.

## **Edit/Delete/Search Person**

Click **Person Management** to enter the page.

Select a person and click 2 to edit the person's information.

Select a person and click fi to delete the person information.

Select multiple person, click **Delete** can delete person in batch.

Click Import or Export.

Click Clear All to delete all person information.

Click  $\mathbb{R}$  or  $\equiv$  to switch the viewing method.

Enter the person's employee ID and select the credential status and click **Filter** to search. Click **Reset** to reset all conditions.

Check **Show Sub Organization**, all persons in the sub organizations will be displayed.

## 8.6 Device Management

### 8.6.1 Search Not Added Device

The system can automatically search for not added modules that have been connected to the access controller.

Click **Device Management > Search Not Added Device** . The searched not added modules will be displayed in the list of the page.

Click + in the action bar to add module to the access controller.

### 8.6.2 Add Access Module

Add access module manually.

### **Before You Start**

Make sure that the area has been added. For more details, see **Area Management**.

### **Steps**

1. Click **Device Management** to enter the settings page.

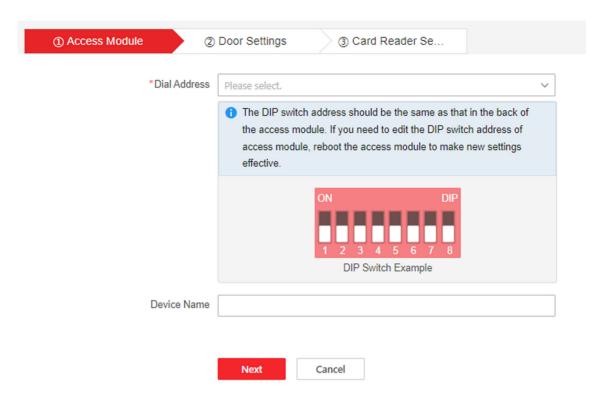


Figure 8-8 Add Access Module

- 2. Select IO module.
- **3.** Select the dial address of the access module, and set the DIP switch of the access module to be consistent with the one shown in the picture.



After adding or modifying the dialing address of the access module, you need to reboot the access module to take it effect.

4. Set the door parameters, and click Next.

#### **Select Door of Access Module**

According to the door actually controlled by the access module, select 1 or 2.

#### **Door Name**

Create the door name associated with the access module.

#### Area

Choose the area from the drop-down list. If you have not created an associated area in advance, click **Add Area** to create.

#### **Open Duration**

Set the action time after the associated door is unlocked. If the door is not opened within the set time, the door will lock automatically. The range can be set from 1 to 255 s.

### **Door Lock Status**

You can set the door lock status as **Remain Open** or **Remain Closed** according to your actual needs. By default, it is **Remain Closed**.

### **Exit Button Type**

Under normal circumstances, it is Remain Open (except for special needs).

### **Extended Open Duration**

For the elderly or children with reduced mobility, by set Extended Open Duration, the door magnetic sensor opening time after swiping card can be appropriately delayed.

5. Set the card reader parameters associated with the access module.

#### **Select Door of Access Module**

According to the door actually controlled by the access module, select 1 or 2.

#### **Select Card Reader**

Select Enter or Exit according to the actual card reader location.

#### **Card Reader Name**

Create the card reader name.

### **Card Reader Description**

View the card reader description. Read Only

#### **QR Code**

If the card reader supports the QR code authentication function, this function can be enabled, then on the card reader, it can be carried out through the QR code authentication.

#### **Enable Bluetooth**

If the card reader supports the Open Door via Bluetooth function, this function can be enabled, then on the card reader, the door can be opened via bluetooth.

#### **Authentication Plan Configuration**

Set the authentication plan of different authentication type. You can set different authentication type in different time periods.

Select the authentication type (you can select more than one), and draw the required time period in the time bar below, during which you can perform the selected authentication type.

Click **Clear** and select the time period that has been drawn in the time bar to clear the plan.

Click  $\rightarrow$  Clear All to clear all time periods.

**6.** Set alarm input and out parameters.

#### **Alarm Input**

Set the alarm input No. and name.

#### **Alarm Output**

Set the alarm output No. and name. You can set **Alarm Duration**.

#### **Continuous Alarm**

The alarm output device will continuously in the alarm status.



You should set the custom duration. The alarm output device will be in the alarm status for the configured time duration.

Note

Range: from 1 to 5999s.

- 7. Click OK.
- **8.** You can click **Import** to import access module.
- 9. Optional: Other Operations

Icon Description

- You can edit the access module.
- You can delete the access module.
- You can restart the access module.
- You can restore the access module to the factory settings.
- You can upgrade the access module. Select a local upgrade package to upgrade.

### 8.6.3 Add IO Module

Add IO module manually.

### **Steps**



Up to 26 IO modules can be accessed.

- 1. Click **Device Management** to enter the settings page.
- 2. Select IO module.
- **3.** Select the dial address of the IO module, and set the DIP switch of the IO module to be consistent with the one shown in the picture.



After adding or modifying the dialing address of the IO module, you need to reboot the IO module to take it effect.

4. Set alarm input and out parameters.

#### **Alarm Input**

Set the alarm input No. and name.

#### **Alarm Output**

Set the alarm output No. and name. You can set Alarm Duration.

#### **Continuous Alarm**

The alarm output device will continuously in the alarm status.

#### **Custom Alarm Duration**

You should set the custom duration. The alarm output device will be in the alarm status for the configured time duration.

Note

Range: from 1 to 5999s.

- 5. Click OK.
- 6. Optional: Other Operations

**Icon** Description

- ✓ You can edit the IO module.
- You can delete the IO module.
- You can restart the IO module.
- You can upgrade the IO module. Select a local upgrade package to upgrade.

## 8.6.4 Area Management

After you create an area, you can add access control points to the area to manage them in a partition.

#### Steps

- 1. Click Device Management → Area Management.
- 2. Click + on the left side of the page, select a parent area, and create the area name.
- 3. Click Save.

The added area will be listed in the selected parent area.

- 4. Optional: Edit / Delete
  - Select the area and click ∠ to edit the information.

Select multiple personnel, and click **Delete** to delete the information of person in batch.

- Click Clear All to delete information of all personnel.
- Select the area, and click  $\hat{\mathbf{m}}$  to delete the information of area.

## 8.7 System and Maintenance

#### 8.7.1 View Device Information

View the device name, language, model, serial No., version, IO input, IO output, RS-485, alarm input, alarm output, and device capacity, etc.

Click System and Maintenance  $\rightarrow$  System Configuration  $\rightarrow$  System  $\rightarrow$  System Settings  $\rightarrow$  Basic Information to enter the configuration page.

You can the device name, language, model, serial No., version, RS-485, alarm input, alarm output, and device capacity, etc.

#### **8.7.2 Set Time**

Set the device's time zone, synchronization mode, server address, NTP port, and interval.

Click System and Maintenance  $\rightarrow$  System Configuration  $\rightarrow$  System  $\rightarrow$  System Settings  $\rightarrow$  Time Settings .

Click **Save** to save the settings after the configuration.

#### **Time Zone**

Select the device located time zone from the drop-down list.

#### **Time Synchronization Mode**

#### NTP

You should set the NTP server's IP address, port No., and interval.

#### Manual

By default, the device time should be synchronized manually. You can set the device time manually or check **Sync. with Computer Time** to synchronize the device time with the computer's time.

#### Server IP Address/NTP Port/Interval

You can set the server IP address, NTP port, and interval.

### 8.7.3 Set DST

#### Steps

- 1. Click System and Maintenance → System Configuration → System → System Settings → Time Settings .
- 2. Enable DST.
- 3. Set the DST start time, end time and bias time.
- 4. Click **Save** to save the settings.

### 8.7.4 Change Administrator's Password

#### Steps

- 1. Click System and Maintenance → System Configuration → System → User Management.
- **2.** Click // .
- 3. Enter the old password and create a new password.
- 4. Confirm the new password.

#### 5. Click Save.



The password strength of the device can be automatically checked. We highly recommend you change the password of your own choosing (using a minimum of 8 characters, including at least three kinds of following categories: upper case letters, lower case letters, numbers, and special characters) in order to increase the security of your product. And we recommend you change your password regularly, especially in the high security system, changing the password monthly or weekly can better protect your product.

Proper configuration of all passwords and other security settings is the responsibility of the service provider and/or end-user.

### 8.7.5 Account Security Settings

You can change the security questions and answers, or the email address for the device. After change the settings, once you forgot the device password, you should answer the new questions or use the new email address to reset the device password.

### **Steps**

- 1. Click System and Maintenance → System Configuration → System → User Management → Account Security Settings .
- 2. Change the security questions or email address according your actual needs.
- 3. Enter the device password and click OK to confirm changing.

### 8.7.6 View Online User

You can view online users.

Click System and Maintenance → System Configuration → System → User Management → Online Users .

You can view online users' information including name, type, IP Address and operation time. Click **Refresh** to refresh the page.

### 8.7.7 View Open Source Software License on PC Web

On the main page of the device PC Web, click OP Open Source Software Statement , to view the device license.

### 8.7.8 View Device Arming/Disarming Information

View device arming type and arming IP address.

Go to System and Maintenance  $\rightarrow$  System Configuration  $\rightarrow$  System  $\rightarrow$  User Management  $\rightarrow$  Arming/Disarming Information .

You can view the device arming/disarming information. Click **Refresh** to refresh the page.

### 8.7.9 Network Settings

#### **Set Basic Network Parameters**

Click Configuration → Network → Network Settings → TCP/IP.

Set the parameters and click **Save** to save the settings.

#### **NIC Type**

Select a NIC type from the drop-down list.

#### **DHCP**

If uncheck the function, you should set the IPv4 address, IPv4 subnet mask, IPv4 default gateway, IPv6 mode, IPv6 address, IPv6 subnet prefix length, IPv6 default gateway, Mac address, and MTU.

If you check the function, the system will allocate the IPv4 address, IPv4 subnet mask, the IPv4 default gateway, IPv6 mode, IPv6 address, IPv6 subnet prefix length, and IPv6 default gateway automatically.

### **DNS Server**

Set the preferred DNS server and the Alternate DNS server according to your actual need.

#### **Set Wi-Fi Parameters**

Set the Wi-Fi parameters for device wireless connection.

#### **Steps**



The function should be supported by the device.

- 1. Click System and Maintenance → System Configuration → Network → Network Settings → Wi-Fi.
- 2. Check Wi-Fi.
- 3. Select a Wi-Fi
  - Click & of a Wi-Fi in the list and enter the Wi-Fi password.
  - Click **Add** and enter a Wi-Fi's name, password, and encryption type. Click **Connect**. When the Wi-Fi is connected, click **OK**.
- **4. Optional:** Set the WLAN parameters.

- 1) Set the IP address, subnet mask, and default gateway. Or enable **DHCP** and the system will allocate the IP address, subnet mask, and default gateway automatically.
- 5. Click Save.

### **Device Hotspot**

After you turn on the device hotspot, you can use your phone to connect to the device hotspot and configure it.

Click System and Maintenance → System Configuration → Network → Network Settings → Device Hotspot .

Click **Enable Device Hotspot** to enable the function and view the device hotspot name. Click **Save**.

You can follow these steps to enable the AP.

1. Connect to the device hotspot with your mobile phone by entering the hotspot password. The activation page will pop up.



- If automatic pop-up failed. Enter the device default IP or enter www.acsvis.com in the browser to enter the activation page.
- For inactive devices, the device hotspot name is AP\_Serial Number, and the hotspot password is the device serial number.
- The device is in the AP mode by default. The AP mode will be disabled after 30 min. Hold key 5 for 10 s to enter the AP mode again.
- After device activation, the hotspot password will be changed to the device activation password.
- 2. Create a new password (admin password) and confirm the password.



Characters containing admin and nimda are not supported to be set as activation password.



STRONG PASSWORD RECOMMENDED-We highly recommend you create a strong password of your own choosing (using a minimum of 8 characters, including upper case letters, lower case letters, numbers, and special characters) in order to increase the security of your product. And we recommend you reset your password regularly, especially in the high security system, resetting the password monthly or weekly can better protect your product.

#### 3. Tap **Activate**.

4. Enter **Configuration** → **Communication Settings** → **Wi-Fi** and connect to a Wi-Fi. Or edit the IP address via the mobile web, PC web browser and the client software. Edit the device IP address. You can edit the IP address via the SADP tool, PC web browser and the client software.

#### **Set Port Parameters**

Set the HTTP, HTTPS, HTTP Listening, RTSP and Server port parameters.

Click System and Maintenance → System Configuration → Network → Network Service → HTTP(S).

#### **HTTP**

It refers to the port through which the browser accesses the device. For example, when the HTTP Port is modified to 81, you need to enter *http://192.0.0.65:81* in the browser for login.

#### **HTTPS**

Set the HTTPS for accessing the browser. Certificate is required when accessing.

### **HTTP Listening**

The device can send alarm information to the event alarm IP address or domain name via HTTP protocol/HTTPS protocol. Edit the event alarm IP address or domain name, URL, port, and protocol.



The event alarm IP address or domain name should support the HTTP protocol/HTTPS protocol to receive the alarm information.

Click System and Maintenance → System Configuration → Network → Network Service → WebSocket(s).

View WebSocket and WebSockets port.

### **Set ISUP Parameters**

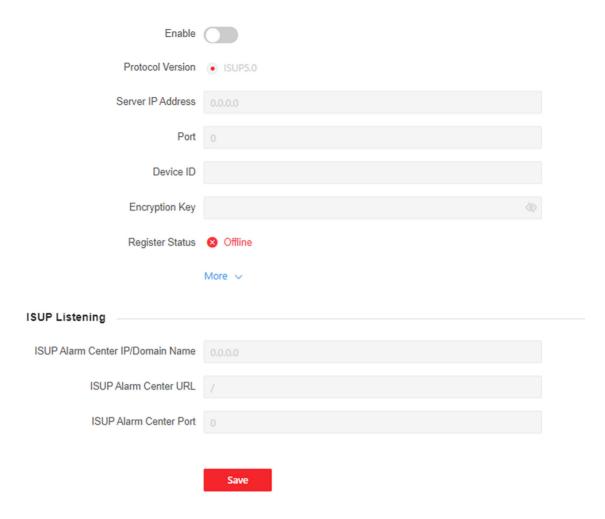
Set the ISUP parameters for accessing device via ISUP protocol.

#### **Steps**

**i** Note

The function should be supported by the device.

1. Click System and Maintenance → System Configuration → Network → Device Access → ISUP.



**Figure 8-9 Set ISUP Parameters** 

- 2. Check Enable.
- **3.** View the ISUP version, set server IP address, port, device ID, encryption key and view the ISUP status.
- 4. Optional: Click More to set the network connection priority.
  - 1) Enable **WLAN** or **Wired Network** according to your actual needs.
  - 1) Hold and drag  $\equiv$  to adjust the access priority.
- **5.** Set the ISUP listening parameters, including ISUP alarm center IP address/domain name, ISUP alarm center URL, and ISUP alarm center port.
- 6. Click Save.

#### **Platform Access**

Platform access provides you an option to manage the devices via platform.

## **Steps**

1. Click System and Maintenance → System Configuration → Network → Device Access → Hik-Connect to enter the settings page.



Hik-Connect is an application for mobile devices. With the App, you can view live image of the device, receive alarm notification and so on.

- 2. Check **Enable** to enable the function.
- 3. Optional: Check Custom, and you can set the server address by yourself.
- 4. Enter the verification code.
- **5. Optional:** View the register status. Click **Refresh** to refresh the status.
- 6. Optional: Click More to set the network connection priority.
  - 1) Enable WLAN or Wired Network according to your actual needs.
  - 1) Hold and drag  $\equiv$  to adjust the access priority.
- 7. Click View to view device QR code. Scan the QR code to bind the account.



8 to 32 letters (a to z, A to Z) or numbers (0 to 9), case sensitive. You are recommended to use a combination of no less than 8 letters or numbers.

- 8. Click Save to enable the settings.
- **9. Optional:** Click **Refresh** to refresh the binding status.
- 10. Click Save.

# 8.7.10 Event Settings

Set the event linkage and the alarm output paramters.

# **Event Linkage**

Set linked actions for events.

#### Stens

1. Click Access Control → Linkage Settings to enter the page.

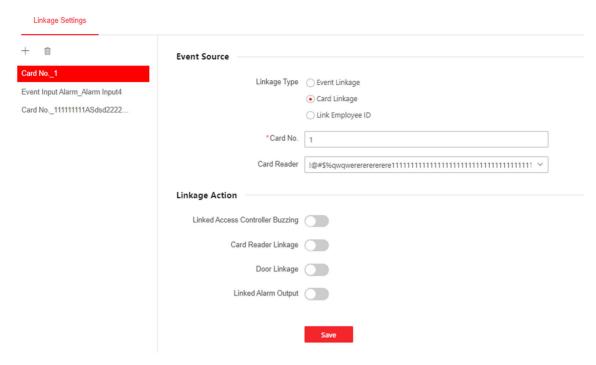


Figure 8-10 Event Linkage

#### **2.** Click +

- 3. Set event source.
  - If you choose **Linkage Type** as **Event Linkage**, you need to select event types from the drop-down list.
  - If you choose **Linkage Type** as **Card Linkage**, you need to enter the card No. and select the card reader.
  - If you choose **Linkage Type** as **Link Employee ID**, you need to enter the employee ID and select the card reader.
- 4. Set linked action.

# **Linked Access Controller Buzzing**

Enable **Linked Access Controller Buzzing** and select **Start Buzzing** or **Stop Buzzing** for the target event.

#### **Card Reader Linkage**

Enable **Card Reader Linkage** and click **Add** can check the card reader that will buzz. Click **Save**.

Set the card reader's buzzing action.

Click in to delete single card reader. Check the card readers and click **Delete** to delete in batch. Click **Batch Configure** to configure all card readers in the list.

## **Door Linkage**

Enable Door Linkage and click Add can check the card reader that will buzz. Click Save.

Set the access point's action.

Click in to delete single card reader. Check the card readers and click **Delete** to delete in batch.

## **Linked Alarm Output**

If the Linkage Type in the Event Source is **Card Linkage**, when enable **Linked Alarm Output**, you can set **Triggering Times Configuration**, **Triggering Times (Enable)**, and **Triggering Times (Disable)**.

If set **Triggering Times (Enable)** as 3, and **Triggering Times (Disable)** as 3, you can present the card that configured in the Event Source for 3 time to stop alarm when the following alarm output in the list is in open status. If the alarm output is in the disabled status, you can present the card for 3 times to trigger alarm.

Set the alarm output. Click **Add** and check the alarm outputs in the list and click **Save**.

Click to set the alarm duration. Click **Save**.



After the configuration is completed, the configuration of the same output linked to other actions will also be changed.

#### **Continuous Alarm**

The alarm output device will continuously in the alarm status.

#### **Custom Alarm Duration**

You should set the custom duration. The alarm output device will be in the alarm status for the configured time duration.

**i** Note

Range: from 0 to 5999s.

5. Click Save.

## **Alarm Output Settings**

Set the device's alarm output parameters.

Click System and Maintenance → System Configuration → Event → Alarm Settings → Alarm Output .

Select an access point from the list on the left. Select a alarm output device No. Create a name for the alarm output device and set the alarm duration. Click **Save**. You can click **Copy To** the copy the parameters.

## **Continuous Alarm**

The alarm output device will continuously in the alarm status.

#### **Custom Alarm Duration**

You should set the custom duration. The alarm output device will be in the alarm status for the configured time duration.

 $\square_{\mathbf{i}}$ Note

Range: from 1 to 5999s.

# **Alarm Input Settings**

Set the device's alarm input parameters.

Click System and Maintenance  $\rightarrow$  System Configuration  $\rightarrow$  Event  $\rightarrow$  Alarm Settings  $\rightarrow$  Alarm Input .

Select the device, set No. and name. Click Save.

# 8.7.11 Access Configuration

You can set RS-485, Wiegand and host parameters.

#### **Set RS-485 Parameters**

You can set the RS-485 parameters including the peripheral, address, baud rate, etc.

Click System and Maintenance → System Configuration → Access Configuration → RS-485.

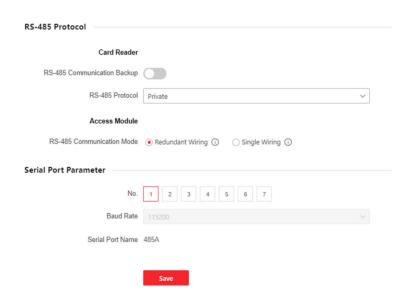


Figure 8-11 Set RS-485 Parameters

Click **Save** to save the settings after the configuration.

## **RS-485 Communication Backup**

When enabled, there will be a backup line when the reader communicates via RS-485.

#### **RS-485 Protocol**

Select the RS-485 protocol from the drop-down list.

#### **RS-485 Communication Mode**

# **Redundant Wiring**

When the access controller connects to the terminal (RS-485A/RS-485B/RS-485C/RS-485D) of the access module, RS-485A and RS-485B are a pair using redundancy wiring, and RS-485C and RS-485D are another pair. When one of the channels is disconnected, the access controller can communicate with another channel. No more than 32 access module(s) can be connected to the access controller.

#### **Single Wiring**

RS-485A to RS-485D are communication terminals of the access module. The RS-485E terminal on the access controller can be connected to RS-485A to RS-485D terminals via single wiring for data transmission. No more than 62 access module(s) can be connected to the access controller.

#### No.

Select the RS-485 No.

#### **Baud Rate**

The baud rate when the devices are communicating via the RS-485 protocol.

#### **Serial Port Name**

View the serial port name.

# **Set Wiegand Parameters**

You can set the Wiegand transmission direction.

#### **Steps**



Some device models do not support this function. Refer to the actual products when configuration.

- 1. Click System and Maintenance → System Configuration → Access Configuration → Wiegand Settings .
- **2.** Select a access point from the list on the left.
- 3. Set Wiegand parameters.

#### No.

Select Wiegand No. for parameters settings.

#### Wiegand

select to enable the card reader's Wiegand function.

## **Wiegand Direction**

By default, the direction is Input.

## **Wiegand Mode**

Select the Wiegand mode and the card reader can communicate with the controller by Wiegand 26/34 or other protocol.

Click **Auto Recognize**, enter card No. to recognize the Wiegand mode. Enter the Card No., and click **Start to Recognize**. Present the card on the related card reader. The system will show the Wiegand mode. Click **OK**.

If select **Custom**, you should set custom Wiegand parameters. Click **Custom Wiegand Settings**, and set the name, parity type, total length and Wiegand rule. Click **OK**.

## **Wiegand Mapping Card Reader**

Select the Wiegand card reader related door and card reader direction.

4. Click Save to save the settings.



If you change the peripheral, and after you save the device parameters, the device will reboot automatically.

# **Door Magnetic Contact Settings**

Set the opening and closing door status of the door magnetic contact to match the actual wiring method.

#### **Before You Start**

The access controller has connected to the door magnetic contact.

#### Steps

- 1. Click System and Maintenance → Maintenance → Device Access → Host Parameter to enter the settings page.
- 2. Select the door magnetic contact status.

#### **Barrier Open Status (Default)**

The door magnetic contact is in open status in default. Access controller is connected to the door magnet contact through NO.

#### **Door Closed Status**

The door magnetic contact is in closed status in default. Access controller is connected to the door magnet contact through NC.

# 8.7.12 Card Settings

# **Set Card Security**

Click **System and Maintenance** → **System Configuration** → **Card Settings** → **Card Type** to enter the settings page.

Set the parameters and click Save.

#### **Enable NFC Card**

In order to prevent the mobile phone from getting the data of the access control, you can enable NFC card to increase the security level of the data.

#### **Enable M1 Card**

Enable M1 card and authenticating by presenting M1 card is available.

## **M1 Card Encryption**

#### Sector

M1 card encryption can improve the security level of authentication.

Enable the function and set the encryption sector. By default, Sector 13 is encrypted. It is recommended to encrypt sector 13.

## **Enable EM Card**

Enable EM card and authenticating by presenting EM card is available.



If the peripheral card reader supports presenting EM card, the function is also supported to enable/disable the EM card function.

## **Enable DESFire Card**

The device can read the data from DESFire card when enabling the DESFire card function.

#### **DESFire Card Read Content**

The device can read the DESFire card content.

#### **Enable FeliCa Card**

The device can read the data from FeliCa card when enabling the FeliCa card function.

#### **Set Card No. Authentication Parameters**

Set the card reading content when authenticate via card on the device.

Go to System and Maintenance → System Configuration → Card Settings → Card No. Auth. Settings .

Select a card authentication mode and set the reversed card No. and click Save.

#### **Full Card No.**

All card No. will be read.

## 3 bytes

The device will read card via Wiegand 26 protocol (read 3 bytes).

## 4 bytes

The device will read card via Wiegand 34 protocol (read 4 bytes).

#### **Enable Reversed Card No.**

The read card No. will be in reverse sequence after enabling the function.

# 8.7.13 Maintenance and Security

# **Set Privacy Parameters**

Set the event storage type, picture upload and storage parameters, and the picture clearing parameters.

Go to System and Maintenance → System Configuration → Security → Privacy Settings
Select a method to delete the event. You can select from Delete Old Events Periodically, Delete
Old Events by Specified Time, or Overwriting. Click Save after configuration.

## **Delete Old Events Periodically**

Drag the block or enter number to set the period for event deleting. All events will be deleted according to the configured time duration.

## **Delete Old Events by Specified Time**

Set a time and all events will be deleted on the configured time.

## **Overwriting**

The earliest 5% events will be deleted when the system detects the stored events has been over 95% of the full space.

## **Set Password Mode**

Before configuring passwords, it is necessary to clarify whether the password is a device-set personal PIN or a platform-applied personal PIN. If it is a device-set personal PIN, it can be created or edited on the device or on the web, and cannot be set on other platforms; If it is a platform-applied personal PIN, it can be created or edited on the platform, and issued to the device before it can be used. It cannot be set on the device or on the web.

#### **Steps**

1. Click System and Maintenance → System Configuration → Security → PIN Mode Device-Set Personal PIN

It can be created or edited on the device or on the web, and cannot be set on other platforms.

### **Platform-Applied Personal PIN**

It can be created or edited on the platform, and issued to the device before it can be used. It cannot be set on the device or on the web.

2. Click Save.

# **Upgrade and Maintenance**

Reboot device, restore device parameters, and upgrade device version.

#### **Reboot Device**

Click System and Maintenance → Maintenance → Host .

Click **Restart** to reboot the device.

#### **Reboot Sub Device**

Click System and Maintenance → Maintenance → Sub-Device.

Set the device, and click Restart.

# **Upgrade**

Click System and Maintenance → Maintenance → Upgrade.

Select an upgrade type from the drop-down list. Click and select the upgrade file from your local PC. Click **Upgrade** to start upgrading.

If the device has been connected to Hik-Connect and network, when there is a new installation package in Hik-Connect, you can click **Upgrade** after Online Update to upgrade the device system.

$\sim$	$\sim$	
1	•	
1		AI - L -
1	_	Note

Do not power off during the upgrading.

# **Sub Device Upgrade**

Click System and Maintenance → Maintenance → Upgrade.

Select an upgrade type from the drop-down list. Click and select the upgrade file from your local PC and click **Next**. Click **Upgrade** to start upgrading.

## **Restore Parameters**

Click System and Maintenance → Maintenance → Backup and Reset → Host .

#### **Restore All**

All parameters will be restored to the factory settings. You should activate the device before usage.

#### Restore

The device will restore to the default settings, except for the device IP address and the user information.

#### **Restore Sub-Device Parameters**

Click **System and Maintenance** → **Maintenance** → **Backup and Reset** → **Sub-Device** . Select the device, and click **Restore to Factory Settings**.

# **Import and Export Parameters**

Click System and Maintenance → Maintenance → Backup and Reset .

## **Export**

Click **Export** to export the device parameters.

 $[]i]_{Note}$ 

You can import the exported device parameters to another device.

## **Import**

Click mport to start import configuration file.

# **Device Debugging**

You can set device debugging parameters.

#### **Steps**

- 1. Click System and Maintenance → Maintenance → Device Debugging .
- 2. You can set the following parameters.

#### **Enable SSH**

To raise network security, disable SSH service. The configuration is only used to debug the device for the professionals. You can click **Debug** to debug SSH.

#### **Capture Network Packet**

You can set the Capture Packet Duration, Capture Packet Size, and click Start to capture.

## Log Query

You can search and view the device logs.

Go to System and Maintenance → Maintenance → Log.

Set the major and minor type of the log type. Set the start time and end time for searching, and click **Search**.

The results will be displayed below, which including the No., time, the major type the minor type, the channel No., the local/remote user information, the remote host IP, etc.

## **Test Protocol via PC Web**

Select a protocol address, and enter the protocol to test. You can debug the device according to the response header and returned value.

Go to System and Maintenance → Maintenance → Device Debugging → Protocol Testing.

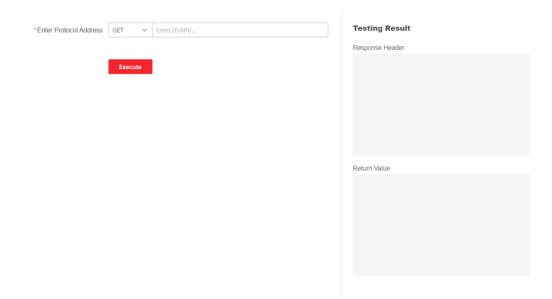


Figure 8-12 Protocol Testing

Select a protocol address, and enter the protocol. Click Execute.

Debug the device according to the response header and returned value.

## **Set Network Diagnosis**

Enter the device IP address or domain name, you can perform PING settings. Debug the network according to the PING result.

Go to Maintenance and Security → Maintenance → Network Diagnosis.

Enter the device IP for PING operation, select the network connection mode, PING duration, and Ping data package size (default parameter is recommended.) Click **Diagnose**. The result will displayed in **PING Result**.

# **Set Network Penetration Service**

When the device is deployed on the LAN, penetration service can be enabled to achieve remote device management.

#### **Steps**

- 1. Click Configuration → Network → Network Service → Network Penetration Service .
- 2. Click to Enable Penetration Service.
- 3. Enter Server IP Address and Server Port.
- 4. Enter login User Name and Password.
- 5. Set **Heartbeat Timeout**. The range is 1 to 6000.
- 6. Click Save.
- 7. You can view Online Status. Click Refresh to view the latest status.

# 8.7.14 Certificate Management

It helps to manage the server/client certificates and CA certificate.



The function is only supported by certain device models.

# **Create and Import HTTPS Certificate**

#### Steps

- 1. Go to Maintenance and Security → Security → Certificate Management.
- 2. In the HTTPS Certificate area, click Create Certificate Request.
- 3. Input certificate information and click Save.
  - Click **View** and the created certificate will be displayed.
  - The certificate will be saved automatically.
- **4.** Download the certificate and save it to an asking file in the local computer.
- 5. Send the asking file to a certification authority for signature.
- 6. Import the signed certificate.
  - 1) In the **Import Key** area, select a certificate from the local, and click **Import**.
  - 2) In the **Import Communication Certificate** area, select a certificate from the local, and click **Import**.

# **Create and Import SYSLOG Certificate**

## Steps

- 1. Go to Maintenance and Security → Security → Certificate Management.
- 2. In the SYSLOG Certificate area, click Create Certificate Request.
- 3. Input certificate information and click Save.
  - Click **View** and the created certificate will be displayed.
  - The certificate will be saved automatically.
- **4.** Download the certificate and save it to an asking file in the local computer.
- 5. Send the asking file to a certification authority for signature.

- 6. Import the signed certificate.
  - 1) In the **Import Key** area, select a certificate from the local, and click **Import**.
  - 2) In the **Import Communication Certificate** area, select a certificate from the local, and click **Import**.

# **Import CA Certificate**

#### **Before You Start**

Prepare a CA certificate in advance.

## **Steps**

- 1. Go to Maintenance and Security → Security → Certificate Management .
- 2. Create an ID in the CA Certificate ID area.



The input certificate ID cannot be the same as the existing ones.

- 3. Upload a certificate file from the local.
- 4. Click Import.

## 8.7.15 Unlock

If cards are locked, you can click the button to unlock all cards.

Click System and Maintenance → Safe → Unlock, and click Unlock.

# **Chapter 9 Other Platforms to Configure**

You can also configure the device via HikCentral Access Control. For details, see the platforms' user manual.

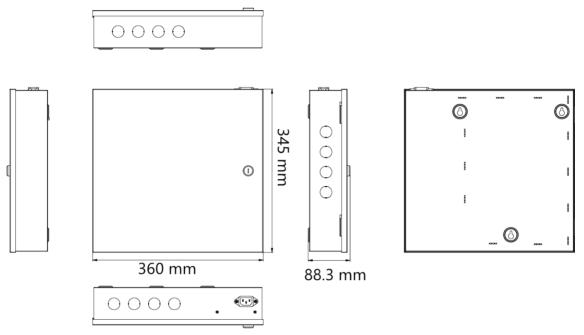
# **HikCentral Access Control (HCAC)**

Click/tap the link to view the HCAC's user manual.

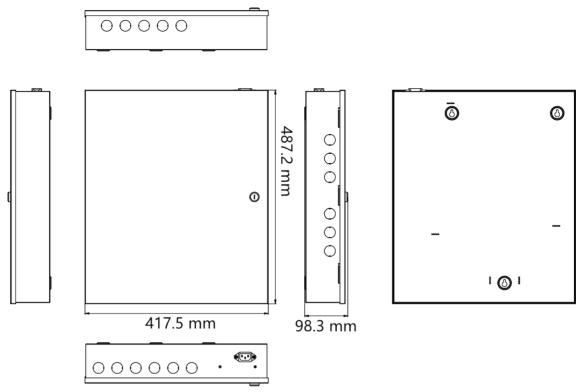
http://enpinfodata.hikvision.com/analysisQR/showQR/f2f6cf42

# **Appendix A. Dimension**

Dimension of 1-Door/2-Door/4-Door Access Controller



**Dimension of 8-Door Access Controller** 



**Dimension of Access Controller Main Board** 

